



POPULATION			
Area	1990	2000	2010 est.
North Texas Region (16 counties)	4,111,750	5,309,277	6,729,400
Tarrant County	1,170,103	1,446,219	1,829,400
Fort Worth	447,619	534,694	736,200

Source: NCTCOG, July 2008

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	May-10	May-09	% Change
Total Labor Force	1,076.9	1,052.0	2.4%
Employed	989.9	973.1	1.7%
Unemployed	87.0	78.9	10.3%
Unemployment Rate	8.1%	7.5%	8.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	May-10	May-09	% Change
Total Nonagriculture	853,300	855,500	-0.3%
Mining & Construction	53,900	58,100	-7.2%
Retail Trade	96,400	98,100	-1.7%
Manufacturing	86,500	88,700	-2.5%
Trans., Warehousing & Utilities	61,200	62,000	-1.3%
Information	14,500	15,700	-7.6%
Financial Activities	48,800	49,900	-2.2%
Professional & Business Svcs.	90,400	91,400	-1.1%
Education & Health Services	107,000	103,200	3.7%
Leisure & Hospitality	94,300	91,400	3.2%
Other Services	32,200	31,700	1.6%
Government	129,600	125,300	3.4%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	May-10	May-09	% Change
Collin County Sales	1,173	1,011	16.0%
Collin County Median Sale Price	\$204,100	\$208,100	-1.9%
Dallas Sales	4,794	4,119	16.4%
Dallas Median Sale Price	\$163,700	\$164,300	-0.4%
Denton County Sales	751	574	30.8%
Denton County Median Sale Price	\$164,400	\$168,400	-2.4%
Fort Worth Sales	865	781	10.8%
Fort Worth Median Sale Price	\$119,900	\$112,600	6.5%
NE Tarrant County Sales	719	584	23.1%
NE Tarrant County Median Sale Price	\$166,000	\$164,400	1.0%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	May-10	May-09	% Change
Single Family	503	471	6.8%
Multi-Family	29	52	-44.2%
Commercial	186	221	-15.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	May-10	May-09	% Change
Residential Units	254	223	13.9%
Single Family	254	223	13.9%
Multi-Family Units	0	0	0.0%
2010 Residential Units YTD			1,611
2009 Residential Units			4,063

Source: City of Fort Worth

\*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	May-10	May-09	% Change
DFW International Airport	4,839,667	4,720,803	2.5%
2010 YTD Total Passengers			22,453,548
2009 Total Passengers			56,030,457

Source: DFW Airport

NEW AUTO SALES			
DFW Area	May-10	May-09	% Change
Passenger Cars	13,164	10,583	24.4%
Trucks	8,505	6,634	28.2%
Total	21,669	17,217	25.9%

Source: Freeman Publishers, Inc.

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U		Inflation Rate
	May-10	May-09	
DFW CMSA	202.108	199.311	1.4%
U.S. City Average	218.178	213.856	2.0%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING	
Fort Worth - 1st Quarter 2010	U.S. Average=100
Composite (All Items)	89.7
Grocery Items	87.3
Housing	77.9
Utilities	101.4
Transportation	97.4
Health Care	90.5
Misc. Goods & Services	94.7

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		2ndQ10	2ndQ09	% Change
Office	Occupancy Rate	78.3%	79.7%	-1.8%
	Rate/SF Class A	\$19.60	\$20.21	-3.0%
Industrial	Occupancy Rate	87.5%	88.0%	-0.6%
	Rate/SF	\$3.56	\$3.68	-3.3%
Retail	Occupancy Rate	90.6%	90.5%	0.1%
	Rate/SF	\$13.91	\$14.43	-3.6%
Fort Worth CBD	Occupancy Rate	91.8%	91.7%	0.1%
	Rate/SF Class A	\$27.70	\$28.23	-1.9%
	Rate/SF Class B	\$19.09	\$19.15	-0.3%
Dallas CBD	Occupancy Rate	74.2%	75.7%	-2.0%
	Rate/SF Class A	\$21.79	\$22.36	-2.5%
	Rate/SF Class B	\$16.00	\$17.23	-7.1%

Source: Grubb and Ellis & NAI Huff

DRILLING ACTIVITY			
Well Starts	May-10	May-09	% Change
Tarrant County	42	51	-17.6%
* Barnett Shale	142	122	16.4%
* 2010 YTD Well Starts			728
* 2009 Well Starts			1,590
Rig Counts	May-10	May-09	% Change
Tarrant County	29	25	16.0%
* Barnett Shale	83	67	23.9%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

\*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

\*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.